

# **Maximizing Your Investment with Sage – Agenda**

## 8:00 - 8:30 - Breakfast & Networking

<u>8:30 - 10:00 - Welcome Keynote & Introductions</u> - Sage Canadian Market Product Overview and brief introduction of all the presenters and sessions.

#### 10:10 to 11:00 - Session #1

## Accounting & Business Management solutions - What's New in Sage 300/CRM?

Presented by: Renee LiMura, Partner Sales Engineer - Sage 300 & Sage CRM and Shane Parfitt, Sage 300 Canadian Product Marketing Manager

## Cloud Solutions - Connecting Sage to other Islands of Data

Presented by: Robert Lavery of RL & Associates and Peter Leroux of D&A

## Productivity Solutions - How to improve efficiency across Sage 300 with add-on models

Presented by: Nancy Lavery of RL & Associates

#### 11:10 - 12:00 - Session #2

#### Accounting & Business Management solutions - Business Intelligence Reporting options

Presented by: Renee LiMura, - Sage Intelligence & Olivia Brown, Regional Account Manager for Sage Enterprise Intelligence

## Cloud Solutions - Tools for Mobile Sales & Wireless Fulfillment

Presented by: Robert Lavery of RL & Associates

## Productivity Solutions - Eliminate Spreadsheet frustration in budgeting and forecasting

Presented by: George Braun, President at True Sky

12:00 - 1:20 - Lunch

#### 1:30 - 2:20 - Session #3

## Accounting & Business Management solutions - Solving your HR Challenges

Presented by: Jim McCormack, Business Development Manager for Sage HRMS

## Cloud Solutions - Cloud-based Approval for your Business Workflows

Presented by: Robert Lavery of RL & Associates

## **Productivity Solutions - Going Paperless with Smart Forms**

Presented by: Igor Kras, Sales Director at Altec

## 2:30 - 3:20 - Session #4

## Accounting & Business Management solutions - Business Continuity: What to do when Sage goes

down? Presented by: Michel Saumure and Peter Leroux of D&A

## **Cloud Solutions - Automating your Accounts Payable**

Presented by: Ray Scarborough, Channel Development Manager at Beanworks

#### Productivity Solutions - Integrated & Cloud-based EDI with End-to-End Fulfillment

Presented by: Alexander Polyzos, Channel Program Manager at Edisoft

## 3:30 - 4:00 - Wrap-up & Prize Draw

## 4:05 - 5:00 - Tour of the Canada Aviation & Space Museum exhibits (Ottawa)